Alpha-Toxin and Gamma-Toxin Jointly Promote *Staphylococcus aureus* Virulence in Murine Septic Arthritis

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S. aureus is a major cause of bacterial infections in humans. Serious infections associated with *S. aureus* bacte remia are osteomyelitis, invasive endocarditis, septic arthritis, and septicemia (12, 21). In the preantibiotic era these infections were often life threatening, and even today they may give rise to death despite treatment with antibiotics. *S. aureus* strains can produce a number of different components that may contribute to virulence, including surface-associated adhesins, capsular polysaccharides, exoenzymes, and exotoxins. *S. aureus* produces five different membrane-damaging toxins, four hemolysins (alpha-, beta-, gamma-, and delta-hemolysin) and leucocidin. Alpha-toxin is a pore-forming hemolytic toxin (15) that causes membrane damage to many types of mammalian cells (4). Beta-toxin is Mg2+-dependent sphingomyelinase C, which degrades sphingomyelin in the outer phospholipid layer of the erythrocyte membrane. This degradation does not lyse the cell but leaves it vulnerable to a number of other lytic agents (26). The gamma-toxin locus occurs in 99% of *S. aureus* strains (10). The gamma-toxin locus expresses three proteins, two class S components (HlgA and HlgC) and one class F component (HlgB). Thus, the Hlg locus can express two functional pairs of proteins, HlgA+HlgB and HlgC+HlgB, both of which display proinflammatory effects when injected into the rabbit eye vitreous humor (22, 23). Gamma-toxin has also been proposed to play a role in the pathogenesis of toxic shock syndrome (TSS) together with toxic shock syndrome toxin 1 (TSST-1), since this hemolysin is very frequently found in TSS isolates (8). Many attempts have been made to understand which components of *S. aureus* are of importance for the development and persistence of infection. Using an animal model of hematogenous *S. aureus* arthritis, we have assessed the roles of alpha-, beta-, and gamma-toxin on induction and progression of disease.

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of the triple-mutant strain DU5938. The mice were monitored for 21 days until sacrifice. In the third experiment, the mice were inoculated with 1.6 × 10⁶ CFU of S. aureus 8325-4 per mouse (n = 13) or with mutant strains DU5938 (Hla⁺ Hlb⁻ Hlg⁻) (n = 13), DU5719 (Hla⁺ Hlb⁻ Hlg⁺) (n = 12), DU5719(pCU1hbb') (Hla⁺ Hlb⁻ Hlg⁺) (n = 12), DU5720 (Hla⁺ Em' Hlb⁻) (n = 13), DU5942 (Hla⁺ Hlb⁻ Hlg⁺) (n = 13), DU5945 (Hla⁺ Hlb⁻ Hlg⁻) (n = 12), and DU5946 (Hla⁺ Hlb⁻ Hlg⁻) (n = 12). The mice were regularly weighed and evaluated for arthritis at regular intervals, by a blinded observer, until sacrifice. Four groups of mice were, due to clinical outcome, selected for further examination. Sera were collected at day 21 and stored at −20°C until analysis. Upon sacrifice, kidneys and one standard pair of paws (right ankle and wrist) were examined for bacterial infection. The other pair of paws was used for histopathological examination.

Clinical evaluation of arthritis. All mice were examined individually. Limbs were inspected visually at regular intervals. Arthritis was defined as visible erythema and/or swelling of at least one joint. Clinical evaluation was carried out with a system in which macroscopic inspection yielded a score of 0 to 3 points for each limb (0, normal appearance; 1, mild swelling and/or erythema; 2, moderate swelling and erythema; 3, marked swelling and erythema). The arthritis index was constructed by adding the scores from all four limbs for each animal, as previously described (1).

Histopathologic examination. Two standard pairs of limbs (left fore and hind) were collected from each mouse. Paraffin embedding, decalcification, paraffin embedding, and tissue cutting were performed. Tissue sections were stained with hematoxylin and eosin, and the joints were studied by a blinded observer with regard to synovial hypertrophy, defined as synovial membrane thickness of more than two cell layers (6), and cartilage and bone destruction. Histological scoring was based upon the degree of synovial hypertrophy and thickness of more than two cell layers (6), and cartilage and bone destruction. Stained with hematoxylin and eosin, and the joints were studied by a blinded observer.

Statistical analysis. Statistical evaluations were made by the Mann-Whitney U test or the chi-square test with Yates correction. All values are reported as means ± standard errors of the means.

RESULTS

Clinical course of infection. In the first experiment, wild-type S. aureus 8325-4, the isogenic alpha-hemolysin mutant DU1090, mutant DU1090 carrying the complementing hla⁺ plasmid pDU1212 overproducing alpha-hemolysin, and the triple-toxin-defective mutant DU5938 were used. The mice were inoculated at day 0 with 2 × 10⁶ to 3 × 10⁷ CFU/mouse. They were weighed at regular intervals and examined for the appearance of arthritis. Mice that were inoculated with wild-type strain 8325-4 displayed from day 7 on a significant decrease in weight (P < 0.05) compared to mice inoculated with the triple-mutant strain. The mice inoculated with either the alpha-toxin mutant or with the alpha-toxin-overexpressing strain displayed an intermediate decrease of weight compared to the other two groups. In addition, these two isogenic strains did not differ with respect to the induction or progression of arthritis (day 14, Hla⁺ Hlb⁺ Hlg⁺, 33% of mice, versus Hla⁺ Hlb⁺ Hlg⁻, 20%; day 24, Hla⁺ Hlb⁺ Hlg⁺, 20% of mice, versus Hla⁺ Hlb⁻ Hlg⁺, 20%). The frequency of arthritis was in general quite low. Whereas 6 of 15 mice (40%) inoculated with the wild-type strain displayed arthritis, only 3 of 15 mice (20%) receiving the triple-mutant strain did so at 1 week after inoculation (Fig. 1). Also, the severity of arthritis was more pronounced in the group inoculated with the wild-type strain than in the group inoculated with the triple mutant (day 7, 0.47 ± 0.17 versus 0.20 ± 0.11; day 24, 0.60 ± 0.19 versus 0.13 ± 0.09). To verify the importance of hemolysins in S. aureus arthritis, the experiment was repeated with a larger inoculum (10⁸ CFU/mouse) of wild-type S. aureus and the triple mutant (n = 10/group). One mouse in the 8325-4-inoculated group died during the course of the experiment, while all of those inoculated with the mutant strain survived. The mice inoculated with the wild-type strain had significantly more pronounced weight decrease than the mice inoculated with the triple-mutant strain (P of <0.01 from day 3 to day 14; P of <0.05 at day 21). Also,

### TABLE 1. S. aureus isogenic mutants, with respect to hemolysin expression, originating from wild-type strain 8325-4 and used in the present study

<table>
<thead>
<tr>
<th>S. aureus strain</th>
<th>Genotype</th>
<th>Relevant phenotypea</th>
<th>Source or reference</th>
</tr>
</thead>
<tbody>
<tr>
<td>8325-4</td>
<td>Wild type</td>
<td>Hla⁺ Hlb⁻ Hlg⁻</td>
<td>18</td>
</tr>
<tr>
<td>DU1090</td>
<td>hla::Em'</td>
<td>Hla⁻ Hlb⁻ Hlg⁺</td>
<td>20</td>
</tr>
<tr>
<td>DU1090(pDU1212)</td>
<td>hla::Em' (hla⁺)</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>20</td>
</tr>
<tr>
<td>DU5719</td>
<td>hlb::d42E</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>5</td>
</tr>
<tr>
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<td>hlb::d42E (hbb⁺)</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>19</td>
</tr>
<tr>
<td>DU5720</td>
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<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>5</td>
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<tr>
<td>DU5942</td>
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<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>This study</td>
</tr>
<tr>
<td>DU5945</td>
<td>hla::Em' Δhlg::Te⁺</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>This study</td>
</tr>
<tr>
<td>DU5946</td>
<td>hlb::d42E Δhlg::Te⁺</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
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<td>hlb::d42E hla::Em' Δhlg::Te⁺</td>
<td>Hla⁺ Hlb⁻ Hlg⁺</td>
<td>This study</td>
</tr>
</tbody>
</table>

a Hla, alpha-hemolysin; Hlb, beta-hemolysin; Hlg, gamma-hemolysin; Hla⁺, overproduction of Hla.

### TABLE 2. In vitro hemolysin production by S. aureus 8325-4 and its isogenic mutants

<table>
<thead>
<tr>
<th>S. aureus strain</th>
<th>Hemolytic titera</th>
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<tbody>
<tr>
<td></td>
<td>Alpha-toxin</td>
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<tr>
<td>8325-4</td>
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</tr>
<tr>
<td>DU1090</td>
<td>0.64</td>
</tr>
<tr>
<td>DU5719</td>
<td>2.048</td>
</tr>
<tr>
<td>DU5720</td>
<td>0.64</td>
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<tr>
<td>DU5942</td>
<td>2.048</td>
</tr>
<tr>
<td>DU5945</td>
<td>0.64</td>
</tr>
<tr>
<td>DU5946</td>
<td>2.048</td>
</tr>
<tr>
<td>DU5938</td>
<td>0.64</td>
</tr>
</tbody>
</table>

a The highest dilution giving rise to lysis of rabbit (alpha-toxin) or sheep (beta-toxin) erythrocytes.
the frequency and severity of arthritis were higher in mice inoculated with the wild-type strain than in mice inoculated with the triple mutant (frequency of arthritis at day 21, 89% versus 40%; severity of arthritis, 1.89 ± 0.49 versus 0.80 ± 0.33). When results from experiments 1 and 2 regarding arthritis were pooled, both the frequency and the severity of arthritis reached statistical significance ($P < 0.02$) at days 21 to 24. In order to assess which toxin is a virulence factor in the development and persistence of infection, we performed a third in vivo experiment with various toxin mutants. The mice were inoculated intravenously with $1.6 \times 10^8$ CFU/mouse. Two of the mice inoculated with wild-type *S. aureus* died during the experiment, while none of the mice inoculated with strain DU5945 (Hla$^+$ Hlb$^+$ Hlg$^+$), DU5946 (Hla$^+$ Hlb$^+$ Hlg$^-$), or DU5720 (Hla$^-$ Hlb$^-$ Hlg$^+$) died. In each of the remaining groups, one mouse died. The mice inoculated with the wild-type strain and with the Hla$^+$ Hlb$^-$ Hlg$^-$ mutant strain lost significantly more weight than those inoculated with other strains within the first week of the experiment (Fig. 2). In contrast, mice inoculated with the triple mutant did not significantly change their weight (Fig. 2). One week after inoculation, the frequencies of arthritis were 69 and 67% in the wild-type-inoculated group and the pCU1 hlb$^+$-restored DU5719-inoculated group, respectively. Mice inoculated with DU5719 (Hla$^+$ Hlb$^-$ Hlg$^-$) showed a frequency of arthritis of 42% at 1 week after inoculation. Within 3 weeks of inoculation of bacteria, mice in all three groups (wild-type 8325-4, DU5719 (pCU1 hlb$^+$), and DU5719) showed severe arthritis in the majority of cases (day 21, 1.09 ± 0.34, 1.46 ± 0.37, and 1.36 ± 0.34, respectively). Mice inoculated with the triple mutant and the double mutant (Hla$^+$ Hlb$^+$ Hlg$^-$) had frequencies of arthritis of 38 and 23%, respectively. Also, the severity of arthritis was least pronounced in mice inoculated with the Hla$^+$ Hlb$^+$ Hlg$^-$ mutant ($P$ of $<0.05$ at day 7 compared to wild-type 8325-4). The other mutants gave rise to intermediate frequency and severity of arthritis.

**Histopathology.** Having in mind the clinical outcome of arthritis, we decided to histopathologically analyze joints in mice inoculated with DU5938 (Hla$^-$ Hlb$^+$ Hlg$^-$) and DU5945 (Hla$^-$ Hlb$^+$ Hlg$^-$) (slight weight decrease, low-level arthritis), as well as DU5719 (Hla$^+$ Hlb$^-$ Hlg$^+$) and wild-type 8325-4 (more-frequent arthritis, greater weight decrease). The left front and hind paws were analyzed in each mouse irrespective of the macroscopic appearance of arthritis. All of the mice inoculated with wild-type 8325-4 or DU5719 (Hla$^+$ Hlb$^+$ Hlg$^-$) showed signs of moderate or severe synovitis. Also, erosivity of bone and cartilage was more pronounced in these two groups. Moreover, 45% of mice inoculated with the wild-type strain, and 18% of those inoculated with DU5719 (Hla$^+$ Hlb$^+$ Hlg$^-$), had severe arthritis with severe destruction of cartilage and/or subcondral bone (Fig. 3). Thirty-three percent of mice inoculated with the DU5938 triple mutant and 15% of those inoculated with DU5945 (Hla$^+$ Hlb$^+$ Hlg$^-$) showed a total absence of synovitis or erosions. The majority of the remaining mice in these two groups showed signs of mild synovitis and erosivity equal scores of more than 2 points, as described in Materials and Methods.
synovitis and/or cartilage or bone erosion. Only 8 and 15%, respectively, of these mice displayed moderate arthritis with erosivity.

**Bacterial load.** In order to assess whether the expression of toxins is of importance for the staphylococcal ability to persist in different organs, we assessed the bacterial load in kidneys and joints at 21 days after infection with *S. aureus*. There were no significant differences in bacterial numbers in kidneys or joints (data not shown).

The stabilities of mutants in kidney isolates were 93% for the DU5938 triple mutant and 96% for DU5945 (Hla<sup>+</sup> Hlb<sup>−</sup> Hlg<sup>−</sup>) mutant, as assessed by antibiotic resistance patterns.

**Serum IL-6.** To assess the inflammatory response to infection with the staphylococcal mutants, serum IL-6 levels were analyzed at 21 days after inoculation with 1.6 × 10<sup>8</sup> CFU of either wild-type *S. aureus* 8325-4 Hla<sup>+</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> (n = 11), DU5938 Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> (n = 12), DU5945 Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> (n = 13), or DU5719 Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> (n = 11). P values refer to comparisons with the Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> wild-type strain. N.S., not significant.

**DISCUSSION**

In the present study we have demonstrated the role of hemolysins in the pathogenesis of septic arthritis by using *S. aureus* mutants with different toxin production patterns. In the first experiment we concluded that alpha-toxin is of a minor importance in the induction and progression of septic arthritis, since mice had the same frequency of arthritis irrespective of the level of alpha-toxin expression by the inoculated strains. In contrast, Gemmel et al. (11) suggested recently that alpha-toxin might play a major role in the pathogenesis of septic arthritis. However, the *S. aureus* strains used in that study were both alpha- and beta-toxin deficient, and no control for beta-toxin alone was provided. Thus, the conclusions obtained by Gemmel et al. (11) might be premature.

We further assessed the roles of beta- and gamma-toxin. Our experiments revealed that the wild-type *S. aureus* strain 8325-4, as well as the DU5719(pCU1 hlb<sup>+</sup>) complemented strain, gave rise to severe arthritis in the great majority of animals and to infection-associated weight decrease. Also, the DU5719 (Hla<sup>+</sup> Hlb<sup>−</sup> Hlg<sup>−</sup>) mutant showed a similar pattern of infection-triggered pathology. Interestingly, the Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> mutant did not give rise to severe arthritis or weight decrease. Judging from the above results, one can conclude either that concerted action of alpha- and gamma-toxin gives rise to virulence or that beta-toxin has protective properties. We believe that the first hypothesis is the most probable, since restoration of beta-toxin production in the presence of alpha- and gamma-toxin gave rise to severe arthritis and weight decrease of approximately the same magnitude as the wild-type, triple-positive strain.

These clinical results were also confirmed by the fact that the mice inoculated with *S. aureus* DU5719 (Hla<sup>+</sup> Hlb<sup>−</sup> Hlg<sup>−</sup>) showed greater systemic inflammation, mirrored by the levels of IL-6 (Fig. 4). IL-6 is known as an activator of osteoclasts, and its release can consequently increase damage of joints during the arthritic process (13). Mice inoculated with the triple mutant and the Hla<sup>−</sup> Hlb<sup>−</sup> Hlg<sup>−</sup> strain showed, despite similar in vivo bacterial persistence, clearly lower levels of this cytokine in serum, indicating lesser inflammation. Indeed, these mutants gave rise to a significantly lower frequency of severe arthritis (Fig. 3).

How would alpha- and gamma-toxin contribute to the severity of arthritis? It is established that alpha-toxin promotes the adherence of neutrophils to endothelial cells (17), an important step in the early inflammatory reaction. It is also known that alpha-toxin causes the release of large amounts of IL-1β from cultured cells (3). Along with IL-6 and TNF-α, IL-1β is a proinflammatory cytokine that causes joint damage both directly, by activating osteoclasts, and indirectly, by triggering synovial macrophages to produce proinflammatory mediators, e.g., TNF-α. Alpha-toxin and gamma-toxin are pore-forming toxins. Alpha-toxin binds most efficiently to phosphatidylcholine and sphingomyelin, while gamma-hemolysins bind preferentially to phosphatidylglycerol; thus, it is conceivable that these hemolysins act in similar ways, giving rise to pore formation, and that the combined action of the two hemolysins can affect cell integrity in a profound way, leading to a severe disease outcome (27). Pore-forming bacterial toxins are known to trigger the release of various inflammatory mediators, such as synovial phospholipase A<sub>2</sub>, prostaglandin I<sub>2</sub>, platelet activating factor, leukotriene B<sub>4</sub>, and nitric oxide (2, 9, 14, 24, 25). All of these mediators may contribute to the final outcome of septic arthritis.

To summarize, our findings suggest that hemolysins, especially a combination of alpha- and gamma-toxin, are important in the development and progression of *S. aureus*-induced arthritis.

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